

OIL INDIA LIMITED

A.FINANCIAL RESULTS (Rs crore)						
	2016-17			2015-16		
	Q1	Q2	H1	Q1	Q2	H1
Income						
Sales Revenue	2221.19	2331.38	4552.57	2882.64	2531.42	5414.06
Interest & Dividend Income	239.66	389.54	629.20	281.48	429.35	710.83
Total Income	2460.85	2720.92	5181.77	3164.12	2960.77	6124.89
Expenditure						
Variation in Stock	(23.29)	3.75	(19.54)	14.21	5.16	19.37
Employee cost	355.16	366.19	721.35	406.83	426.99	833.82
DD&A Cost	228.90	252.08	480.98	184.40	215.35	399.75
Statutory Levies	569.69	599.98	1169.67	772.44	692.33	1464.77
Other Expenditure	456.74	524.98	981.72	467.82	487.49	955.31
Interest Cost	99.06	98.93	197.99	91.90	96.76	188.66
Total expenditure	1686.26	1845.91	3532.17	1937.60	1924.08	3861.68
Profit Before Tax (PBT)	774.59	875.01	1649.60	1226.52	1036.69	2263.21
Provision for Corporate Tax						
Current Tax	248.81	166.64	415.45	343.60	176.43	520.03
Deferred Tax	31.37	128.10	159.47	139.71	154.59	294.30
Total	280.18	294.74	574.92	483.31	331.02	814.33
Profit After Tax (PAT)	494.41	580.27	1074.68	743.21	705.67	1448.88
Other comprehensive income net of Taxes	578.39	1720.63	2299.02	205.20	206.06	411.26
Total Comprehensive income	1072.80	2300.90	3373.70	948.41	911.73	1860.14
EPS (Rs)	8.22	9.66	17.88	12.36	11.74	24.10

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B.PHYSICAL QTY							
	2016-17			2015-16			
	Q1	Q2	H1	Q1	Q2	H1	
1. Production							
Crude Oil (MMT)							
- OIL	0.798	0.807	1.605	0.834	0.808	1.642	
- JV	0.005	0.004	0.009	0.005	0.005	0.010	
Condensate	0.000	0.000	0.000	0.003	0.005	0.008	
Total (incl. JV)	0.803	0.811	1.614	0.842	0.818	1.660	
Gas (BCM)							
- OIL	0.731	0.743	1.474	0.642	0.702	1.344	
- JV	0.000	0.000	0.000	0.000	0.000	0.000	
Total (incl. JV)	0.731	0.743	1.474	0.642	0.702	1.344	
O+OEG (MMT)	1.534	1.554	3.088	1.484	1.520	3.004	
LPG (TMT)	7.905	8.567	16.472	9.306	10.011	19.317	
2.Sales							
Crude Oil (MMT)							
- OIL	0.780	0.808	1.588	0.836	0.801	1.637	
- JV	0.005	0.004	0.009	0.006	0.005	0.011	
Condensate	0.000	0.000	0.000	0.003	0.004	0.007	
Total (incl. JV)	0.785	0.812	1.597	0.845	0.810	1.655	
Gas Sales (BCM)							
- OIL	0.606	0.614	1.220	0.502	0.565	1.067	
- JV	0.000	0.000	0.000	0.000	0.000	0.000	
Total (incl. JV)	0.606	0.614	1.220	0.502	0.565	1.067	
LPG (TMT)	7.883	8.644	16.527	9.350	9.697	19.047	

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C. FINANCIAL FIGURES (Rs crore)						
	2016-17			2015-16		
	Q1	Q2	H1	Q1	Q2	H1
Crude Oil Sales						
- Excl JV	1598.14	1711.07	3309.21	2167.91	1716.97	3884.88
-JV	7.03	9.96	16.99	17.30	13.66	30.96
Total (incl. JV)	1605.17	1721.03	3326.20	2185.21	1730.63	3915.84
Gas Sales						
- Excl JV	365.41	372.07	737.48	410.81	477.90	888.71
-JV	0.00	0.00	0.00	0.00	0.00	0.00
Total (incl. JV)	365.41	372.07	737.48	410.81	477.90	888.71
LPG	22.21	22.14	44.35	32.52	30.33	62.85
Condensate	0.18	0.11	0.29	10.15	16.65	26.80
Transportation Income	97.57	86.97	184.54	81.75	101.74	183.49
Total Excl. JV	119.96	109.22	229.18	124.42	148.72	273.14
JV Share	0.00	0.00	0.00	0.00	0.00	0.00
Total Incl. JV	119.96	109.22	229.18	124.42	148.72	273.14
Income from Renewable resources	40.44	38.07	78.51	27.31	38.03	65.34
Income from OFC Fibre Leasing	2.33	2.33	4.66	2.35	2.37	4.72
Sale Revenue	2133.31	2242.72	4376.03	2750.10	2397.65	5147.75
Claim towards Natural Gas Subsidy	85.70	86.23	171.93	130.71	131.18	261.89
Income from Services	2.18	2.43	4.61	1.83	2.59	4.42
Other Operating Income	87.88	88.66	176.54	132.54	133.77	266.31
Revenue from operations	2221.19	2331.38	4552.57	2882.64	2531.42	5414.06

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D. CRUDE OIL PRICE & SUBSIDY						
	2016-17			2015-16		
	Q1	Q2	H1	Q1	Q2	H1
1. Crude Oil Price in USD/BBL						
(USD/BBL)						
Pre - Discount	43.09	44.55	43.83	61.85	48.72	55.34
Less: Discount	0.00	0.00	0.00	4.43	2.29	3.37
Post Discount	43.09	44.55	43.83	57.42	46.43	51.97
Post Discount-(Rs/BBL)	2882.29	2983.07	2933.54	3644.45	3016.56	3337.51
Exchange Rate	66.89	66.96	66.93	63.47	64.97	64.22
2. Impact of Under Recovery (Rs crore)						
Subsidy Discount	-	-	-	167.43	84.51	251.94
Statutory Levies	-	-	-	27.90	14.08	41.98
Impact on PBT	-	-	-	139.53	70.43	209.96
Impact on PAT	-	-	-	88.33	46.60	134.93
3. Upstream Share of Under Recovery (Rs crore)						
ONGC	-	-	-	1132.99	595.52	1728.51
OIL	-	-	-	167.43	84.51	251.94
GAIL	-	-	-	0.00	0.00	0.00
Total	-	-	-	1300.42	680.03	1980.45
4. Distribution of Upstream Share of Under Recovery (Rs crore)						
IOCL	-	-	-	878.84	461.57	1340.41
BPCL	-	-	-	203.33	58.72	262.05
HPCL	-	-	-	218.25	159.74	377.99
Total	-	-	-	1300.42	680.03	1980.45
5. Distribution of OIL's Share of Under Recovery (Rs crore)						
IOCL	-	-	-	99.14	31.43	130.57
BPCL	-	-	-	68.29	53.08	121.37
HPCL	-	-	-	0.00	0.00	0.00
Total	-	-	-	167.43	84.51	251.94

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E. DDA COST (Rs crore)						
	2016-17			2015-16		
	Q1	Q2	H1	Q1	Q2	H1
Depreciation	41.98	45.68	87.66	47.21	51.77	98.98
Depletion	183.44	202.33	385.77	135.82	160.33	296.15
Amortization	3.48	4.07	7.55	1.37	3.25	4.62
Total	228.90	252.08	480.98	184.40	215.35	399.75
F. STATUTORY LEVIES (Rs crore)						
Royalty	295.58	307.45	603.03	391.37	327.44	718.81
Cess	274.11	292.53	566.64	381.07	364.89	745.96
Total	569.69	599.98	1169.67	772.44	692.33	1464.77
Royalty						
Onshore						
- Crude Oil	254.05	265.20	519.25	340.49	270.42	610.91
- Natural Gas	41.53	42.25	83.78	50.88	57.02	107.90
Total	295.58	307.45	603.03	391.37	327.44	718.81
G. OTHER EXPENDITURE (Rs crore)						
Provisions	49.47	82.23	131.70	128.31	54.25	182.56
Consumption of materials	55.07	59.01	114.08	54.25	45.97	100.22
Cost of support services	233.47	193.27	426.74	186.31	236.28	422.59
Insurance, rent, CSR, sundry exps. etc.	56.90	74.40	131.30	42.13	112.80	154.93
Exploratory Wells written off	61.83	116.07	177.90	56.82	38.19	95.01
Total	456.74	524.98	981.72	467.82	487.49	955.31
H. INTEREST / DIVIDEND INCOME (Rs crore)						
Interest Income	230.39	181.96	412.35	259.60	251.55	511.15
Dividend Income	2.65	192.68	195.33	6.10	170.67	176.77
Misc. Income	6.62	14.90	21.52	15.78	7.13	22.91
Total	239.66	389.54	629.20	281.48	429.35	710.83