

OIL INDIA LIMITED

A.FINANCIAL RESULTS (Rs crore)								
	2017-18				2016-17			
	Q1	Q2	Q3	9M	Q1	Q2	Q3	9M
Income								
Sales Revenue	2331.74	2473.74	2852.55	7658.03	2221.19	2331.38	2445.93	6998.50
Interest & Dividend Income	153.96	330.99	212.75	697.70	239.66	389.54	254.39	883.59
Total Income	2485.70	2804.73	3065.30	8355.73	2460.85	2720.92	2700.32	7882.09
Expenditure								
Variation in Stock	17.12	1.14	(19.36)	(1.10)	(23.29)	3.75	(7.58)	(27.12)
Purchase of Stock in trade	0.00	3.47	9.01	12.48	0.00	0.00	0.00	0.00
Employee cost	406.27	438.83	398.51	1243.61	355.16	366.19	365.69	1087.04
DD&A Cost	290.27	323.83	356.08	970.18	228.90	252.08	278.87	759.85
Statutory Levies	629.34	664.14	789.45	2082.93	569.69	599.98	663.57	1833.24
Other Expenditure	404.90	353.97	450.47	1209.34	456.74	524.98	689.98	1671.70
Interest Cost	99.89	105.77	102.33	307.99	99.06	98.93	102.35	300.34
Total expenditure	1847.79	1891.15	2086.49	5825.43	1686.26	1845.91	2092.88	5625.05
Profit Before Tax (PBT)	637.91	913.58	978.81	2530.30	774.59	875.01	607.44	2257.04
Provision for Corporate Tax								
Current Tax	142.15	182.39	228.02	552.56	248.81	166.64	145.05	560.50
Deferred Tax	45.52	85.22	45.57	176.31	31.37	128.10	7.70	167.17
Total	187.67	267.61	273.59	728.87	280.18	294.74	152.75	727.67
Profit After Tax (PAT)	450.24	645.97	705.22	1801.43	494.41	580.27	454.69	1529.37
Other comprehensive income net of Taxes	714.52	354.34	(136.30)	932.56	578.39	1720.63	823.39	3122.41
Total Comprehensive income	1164.76	1000.31	568.92	2733.99	1072.80	2300.90	1278.08	4651.78
EPS (Rs)	5.67	8.47	9.29	23.43	6.17	7.24	5.67	19.08

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B.PHYSICAL QTY									
	2017-18				2016-17				
	Q1	Q2	Q3	9M	Q1	Q2	Q3	9M	
1. Production									
Crude Oil (MMT)									
- OIL	0.842	0.847	0.854	2.543	0.798	0.807	0.822	2.427	
- JV	0.004	0.005	0.004	0.013	0.005	0.004	0.005	0.014	
Condensate	0.002	0.002	0.002	0.006	0.000	0.000	0.004	0.004	
Total (incl. JV)	0.848	0.854	0.860	2.562	0.803	0.811	0.831	2.445	
Gas (BCM)									
- OIL	0.724	0.764	0.731	2.220	0.731	0.743	0.738	2.212	
- JV	0.000	0.001	0.005	0.006	0.000	0.000	0.000	0.000	
Total (incl. JV)	0.724	0.765	0.736	2.226	0.731	0.743	0.738	2.212	
O+OEG (MMT)	1.572	1.619	1.596	4.788	1.534	1.554	1.569	4.657	
LPG (TMT)	5.300	9.381	9.926	24.607	7.905	8.567	9.424	25.896	
2.Sales									
Crude Oil (MMT)									
- OIL	0.814	0.836	0.828	2.478	0.780	0.808	0.813	2.401	
- JV	0.004	0.005	0.004	0.013	0.005	0.004	0.006	0.015	
Condensate	0.002	0.002	0.002	0.006	0.000	0.000	0.003	0.003	
Total (incl. JV)	0.820	0.843	0.834	2.497	0.785	0.812	0.822	2.419	
Gas Sales (BCM)									
- OIL	0.595	0.634	0.597	1.826	0.606	0.614	0.601	1.821	
- JV	0.000	0.001	0.005	0.006	0.000	0.000	0.000	0.000	
Total (incl. JV)	0.595	0.635	0.602	1.832	0.606	0.614	0.601	1.821	
LPG (TMT)	4.821	9.699	9.861	24.381	7.883	8.644	9.147	25.674	

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C. FINANCIAL FIGURES (Rs crore)									
	2017-18				2016-17				
	Q1	Q2	Q3	9M	Q1	Q2	Q3	9M	
Crude Oil Sales									
- Excl JV	1799.11	1918.28	2265.06	5982.45	1598.14	1711.07	1915.61	5224.82	
-JV	9.46	9.21	8.72	27.39	7.03	9.96	12.73	29.72	
Total (incl. JV)	1808.57	1927.49	2273.79	6009.85	1605.17	1721.03	1928.34	5254.54	
Gas Sales									
- Excl JV	296.07	305.15	326.73	927.95	365.41	372.07	298.67	1036.15	
-JV	0.00	0.67	3.24	3.91	0.00	0.00	0.00	0.00	
Total (incl. JV)	296.07	305.82	329.97	931.86	365.41	372.07	298.67	1036.15	
LPG	17.91	27.84	38.06	83.81	22.21	22.14	26.03	70.38	
Condensate	7.09	7.08	10.15	24.32	0.18	0.11	11.81	12.10	
Transportation Income	96.64	93.17	100.46	290.27	97.57	86.97	95.18	279.72	
Total Excl. JV	121.64	128.09	148.67	398.40	119.96	109.22	133.02	362.20	
JV Share	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Total Incl. JV	121.64	128.09	148.67	398.40	119.96	109.22	133.02	362.20	
Income from Renewable resources	40.69	39.28	16.86	96.83	40.44	36.43	12.68	89.55	
Income from OFC Fibre Leasing	3.27	3.25	3.25	9.77	2.33	2.33	3.65	8.31	
Sale Revenue	2270.24	2403.93	2772.54	7446.71	2133.31	2241.08	2376.36	6750.75	
Claim towards Natural Gas Subsidy	58.02	67.72	78.37	204.11	85.70	86.23	67.93	239.86	
Income from Services	3.48	2.09	1.64	7.21	2.18	4.07	1.64	7.89	
Other Operating Income	61.50	69.81	80.01	211.32	87.88	90.30	69.57	247.75	
Revenue from operations	2331.74	2473.74	2852.55	7658.03	2221.19	2331.38	2445.93	6998.50	

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D. DDA COST (Rs crore)								
	2017-18				2016-17			
	Q1	Q2	Q3	9M	Q1	Q2	Q3	9M
Depreciation	54.45	61.17	83.66	199.28	41.98	45.68	45.57	133.23
Depletion	232.16	258.85	268.82	759.83	183.44	202.33	229.26	615.03
Amortization	3.66	3.81	3.60	11.07	3.48	4.07	4.04	11.59
Total	290.27	323.83	356.08	970.18	228.90	252.08	278.87	759.85
E. STATUTORY LEVIES (Rs crore)								
Royalty	322.39	337.09	404.20	1063.68	295.58	307.45	336.83	939.86
Cess	306.95	327.05	385.25	1019.25	274.11	292.53	326.74	893.38
Total	629.34	664.14	789.45	2082.93	569.69	599.98	663.57	1833.24
Royalty								
Onshore								
- Crude Oil	290.05	302.93	366.70	959.68	254.05	265.20	303.28	822.53
- Natural Gas	32.34	34.16	37.50	104.00	41.53	42.25	33.55	117.33
Total	322.39	337.09	404.20	1063.68	295.58	307.45	336.83	939.86
F. OTHER EXPENDITURE (Rs crore)								
Provisions	42.80	15.12	49.77	107.69	49.47	82.23	308.29	439.99
Consumption of materials	49.12	47.25	54.96	151.33	55.07	59.01	64.08	178.16
Cost of support services	205.46	194.67	248.04	648.17	233.47	193.27	228.20	654.94
Insurance, rent, CSR, sundry exps. etc.	59.92	73.77	47.67	181.36	56.90	74.40	87.57	218.87
exploration cost written off	47.60	23.16	50.03	120.79	61.83	116.07	1.84	179.74
Total	404.90	353.97	450.47	1209.34	456.74	524.98	689.98	1671.70

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G. INTEREST / DIVIDEND INCOME (Rs crore)								
	2017-18				2016-17			
	Q1	Q2	Q3	9M	Q1	Q2	Q3	9M
Interest Income	115.33	122.91	88.10	326.34	230.39	181.96	162.64	574.99
Dividend Income	13.13	196.37	102.88	312.38	2.65	192.68	75.32	270.65
Misc. Income	25.50	11.71	21.77	58.98	6.62	14.90	16.43	37.95
Total	153.96	330.99	212.75	697.70	239.66	389.54	254.39	883.59
H. CRUDE OIL PRICE								
Crude Oil Price Realisation								
In USD /BBL	48.41	50.10	59.40	52.67	43.09	44.55	49.20	45.66
In Rs/BBL	3120.51	3220.93	3844.96	3396.69	2882.29	2983.07	3317.56	3063.33
Exchange Rate	64.46	64.29	64.73	64.49	66.89	66.96	67.43	67.09