

## OIL INDIA LIMITED

A.FINANCIAL RESULTS (Rs crore)								
	Q1 2020-21	Q2 2020-21	Q3 2020-21	9M 2020-21	Q1 2019-20	Q2 2019-20	Q3 2019-20	9M 2019-20
<b>Income</b>								
Sales Revenue	1743.92	2168.95	2126.01	6038.88	3373.36	3213.61	2951.99	9538.96
Interest & Dividend Income	130.56	111.17	371.23	612.96	122.74	267.91	135.38	526.03
<b>Total Income</b>	<b>1874.48</b>	<b>2280.12</b>	<b>2497.24</b>	<b>6651.84</b>	<b>3496.10</b>	<b>3481.52</b>	<b>3087.37</b>	<b>10064.99</b>
<b>Expenditure</b>								
Variation in Stock	(4.23)	(9.29)	(15.37)	(28.89)	20.18	(9.05)	(7.52)	3.61
Purchase of Stock in trade	38.02	41.25	29.77	109.04	53.92	73.10	51.19	178.21
Employee cost	438.99	541.43	458.28	1438.70	454.48	548.02	460.32	1462.82
DD&A Cost	358.51	373.69	387.93	1120.13	399.41	415.37	424.26	1239.04
Statutory Levies	462.62	570.28	529.27	1562.17	915.19	863.12	820.80	2599.11
Other Expenditure	611.32	287.97	1217.87	2117.16	576.42	495.56	531.24	1603.22
Interest Cost	127.75	121.70	122.27	371.72	123.47	120.84	121.77	366.09
Exceptional Item	93.39	134.12	151.42	378.93	0.00	0.00	0.00	0.00
<b>Total expenditure</b>	<b>2126.37</b>	<b>2061.15</b>	<b>2881.44</b>	<b>7068.96</b>	<b>2543.07</b>	<b>2506.96</b>	<b>2402.06</b>	<b>7452.10</b>
<b>Profit Before Tax (PBT)</b>	<b>(251.89)</b>	<b>218.97</b>	<b>(384.20)</b>	<b>(417.12)</b>	<b>953.03</b>	<b>974.56</b>	<b>685.31</b>	<b>2612.89</b>
<b>Provision for Corporate Tax</b>								
Current Tax	19.42	75.28	(1103.76)	(1009.06)	404.79	270.50	283.61	958.90
Deferred Tax	(22.70)	(95.26)	(184.13)	(302.09)	(76.56)	76.82	(4.69)	(4.43)
Total	(3.28)	(19.98)	(1287.89)	(1311.15)	328.23	347.32	278.92	954.47
<b>Profit After Tax (PAT)</b>	<b>(248.61)</b>	<b>238.95</b>	<b>903.69</b>	<b>894.03</b>	<b>624.80</b>	<b>627.24</b>	<b>406.39</b>	<b>1658.42</b>
Other comprehensive income net of Taxes	(94.70)	(126.38)	817.05	595.97	(310.70)	(909.42)	(1079.42)	(2299.54)
<b>Total Comprehensive income</b>	<b>(343.31)</b>	<b>112.57</b>	<b>1720.74</b>	<b>1490.00</b>	<b>314.10</b>	<b>(282.18)</b>	<b>(673.03)</b>	<b>(641.12)</b>
EPS (Rs)	(2.29)	2.20	8.33	8.24	5.76	5.79	3.74	15.29

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B.PHYSICAL QTY									
	Q1 2020-21	Q2 2020-21	Q3 2020-21	9M 2020-21	Q1 2019-20	Q2 2019-20	Q3 2019-20	9M 2019-20	
<b>1. Production</b>									
Crude Oil (MMT)									
- OIL	0.746	0.739	0.741	2.227	0.807	0.807	0.741	2.355	
- JV	0.003	0.003	0.003	0.009	0.003	0.004	0.003	0.010	
Condensate	0.003	0.004	0.004	0.011	0.003	0.005	0.003	0.011	
<b>Total (incl. JV)</b>	<b>0.752</b>	<b>0.746</b>	<b>0.748</b>	<b>2.247</b>	<b>0.813</b>	<b>0.816</b>	<b>0.747</b>	<b>2.376</b>	
Gas (BCM)									
- OIL	0.650	0.592	0.628	1.870	0.680	0.704	0.663	2.047	
- JV	0.032	0.046	0.045	0.123	0.032	0.043	0.034	0.109	
<b>Total (incl. JV)</b>	<b>0.682</b>	<b>0.638</b>	<b>0.673</b>	<b>1.993</b>	<b>0.712</b>	<b>0.747</b>	<b>0.697</b>	<b>2.156</b>	
O+OEG (MMT)	1.434	1.384	1.421	4.240	1.525	1.563	1.444	4.532	
LPG (TMT)	8.376	8.291	8.532	25.199	9.293	4.310	6.893	20.496	
<b>2.Sales</b>									
Crude Oil (MMT)									
- OIL	0.728	0.718	0.716	2.163	0.792	0.784	0.721	2.297	
- JV	0.003	0.002	0.003	0.008	0.004	0.003	0.003	0.010	
Condensate	0.002	0.004	0.004	0.010	0.002	0.003	0.002	0.007	
<b>Total (incl. JV)</b>	<b>0.733</b>	<b>0.724</b>	<b>0.723</b>	<b>2.181</b>	<b>0.798</b>	<b>0.790</b>	<b>0.726</b>	<b>2.314</b>	
Gas Sales (BCM)									
- OIL	0.557	0.507	0.541	1.604	0.594	0.635	0.576	1.805	
- JV	0.019	0.046	0.045	0.110	0.019	0.026	0.022	0.067	
<b>Total (incl. JV)</b>	<b>0.576</b>	<b>0.553</b>	<b>0.586</b>	<b>1.714</b>	<b>0.613</b>	<b>0.661</b>	<b>0.598</b>	<b>1.872</b>	
LPG (TMT)	8.402	8.383	8.614	25.399	9.442	4.672	6.555	20.669	

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<b>C. FINANCIAL FIGURES (Rs crore)</b>								
	<b>Q1 2020-21</b>	<b>Q2 2020-21</b>	<b>Q3 2020-21</b>	<b>9M 2020-21</b>	<b>Q1 2019-20</b>	<b>Q2 2019-20</b>	<b>Q3 2019-20</b>	<b>9M 2019-20</b>
Crude Oil Sales								
- Excl JV	1193.89	1619.91	1652.64	4466.44	2593.20	2399.49	2312.78	7305.47
-JV	2.30	4.78	5.85	12.93	10.96	9.60	6.90	27.46
Total (incl. JV)	1196.19	1624.69	1658.49	4479.37	2604.16	2409.09	2319.68	7332.93
Gas Sales								
- Excl JV	315.51	284.28	229.65	829.44	465.16	505.27	399.00	1369.43
-JV	14.07	32.52	23.47	70.06	19.95	27.05	18.94	65.94
Total (incl. JV)	329.58	316.80	253.12	899.50	485.11	532.32	417.94	1435.37
LPG	26.29	24.68	28.44	79.41	39.03	15.05	22.44	76.52
Condensate	3.38	10.61	10.29	24.28	6.62	7.99	6.76	21.37
Transportation Income	87.60	90.90	105.07	283.57	91.03	99.60	72.25	262.88
Total	117.27	126.19	143.80	387.26	136.68	122.64	101.45	360.77
Income from Renewable resources	38.17	33.01	22.06	93.24	40.62	38.96	21.25	100.83
Income from OFC Fibre Leasing	3.61	3.03	3.52	10.16	3.23	3.26	3.28	9.77
<b>Sale Revenue</b>	<b>1684.82</b>	<b>2103.72</b>	<b>2080.99</b>	<b>5869.53</b>	<b>3269.80</b>	<b>3106.27</b>	<b>2863.60</b>	<b>9239.67</b>
Claim towards Natural Gas Subsidy	58.29	58.84	43.42	117.13	92.64	105.53	86.81	198.17
Income from Services	0.81	6.39	1.60	7.20	10.92	1.81	1.58	12.73
<b>Other Operating Income</b>	<b>59.10</b>	<b>65.23</b>	<b>45.02</b>	<b>124.33</b>	<b>103.56</b>	<b>107.34</b>	<b>88.39</b>	<b>210.90</b>
<b>Revenue from operations</b>	<b>1743.92</b>	<b>2168.95</b>	<b>2126.01</b>	<b>5993.86</b>	<b>3373.36</b>	<b>3213.61</b>	<b>2951.99</b>	<b>9450.57</b>

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D. DDA COST (Rs crore)								
	Q1 2020-21	Q2 2020-21	Q3 2020-21	9M 2020-21	Q1 2019-20	Q2 2019-20	Q3 2019-20	9M 2019-20
Depreciation	127.63	130.56	113.93	372.12	118.88	122.09	125.25	366.22
Depletion	227.17	239.57	270.02	736.76	276.36	287.67	294.49	858.52
Amortization	3.71	3.56	3.98	11.25	4.17	5.61	4.52	14.30
<b>Total</b>	<b>358.51</b>	<b>373.69</b>	<b>387.93</b>	<b>1120.13</b>	<b>399.41</b>	<b>415.37</b>	<b>424.26</b>	<b>1239.04</b>
E. STATUTORY LEVIES (Rs crore)								
Royalty	255.89	291.75	244.96	792.60	472.01	451.55	424.90	1348.46
Cess	206.73	278.53	284.31	769.57	443.18	411.57	395.90	1250.65
<b>Total</b>	<b>462.62</b>	<b>570.28</b>	<b>529.27</b>	<b>1562.17</b>	<b>915.19</b>	<b>863.12</b>	<b>820.80</b>	<b>2,599.11</b>
Royalty								
Onshore								
- Crude Oil	224.16	263.24	226.66	714.06	419.37	395.09	379.10	1,193.56
- Natural Gas	31.73	28.51	18.30	78.54	52.64	56.46	45.80	154.90
<b>Total</b>	<b>255.89</b>	<b>291.75</b>	<b>244.96</b>	<b>792.60</b>	<b>472.01</b>	<b>451.55</b>	<b>424.90</b>	<b>1348.46</b>
F. OTHER EXPENDITURE (Rs crore)								
Provisions	179.10	58.31	650.24	887.65	286.14	(191.87)	20.65	114.92
Consumption of materials	54.60	55.10	68.25	177.95	61.88	65.38	54.69	181.95
Cost of support services	195.56	247.09	476.04	918.69	188.78	219.11	260.50	668.39
Insurance, rent, CSR, sundry exps. etc.	67.51	(75.31)	13.32	5.52	40.67	157.37	129.79	327.83
exploration cost written off	114.55	2.78	10.02	127.35	(1.05)	245.57	65.61	310.13
<b>Total</b>	<b>611.32</b>	<b>287.97</b>	<b>1217.87</b>	<b>2117.16</b>	<b>576.42</b>	<b>495.56</b>	<b>531.24</b>	<b>1603.22</b>

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<b>G. INTEREST / DIVIDEND INCOME (Rs crore)</b>									
	<b>Q1 2020-21</b>	<b>Q2 2020-21</b>	<b>Q3 2020-21</b>	<b>9M 2020-21</b>		<b>Q1 2019-20</b>	<b>Q2 2019-20</b>	<b>Q3 2019-20</b>	<b>9M 2019-20</b>
Interest Income	89.03	88.23	87.77	265.03		98.34	101.55	99.91	299.80
Dividend Income	5.31	2.05	262.07	269.43		6.14	119.45	8.70	134.29
Misc. Income	36.22	20.89	21.39	78.50		18.26	46.91	26.77	91.94
<b>Total</b>	<b>130.56</b>	<b>111.17</b>	<b>371.23</b>	<b>612.96</b>		<b>122.74</b>	<b>267.91</b>	<b>135.38</b>	<b>526.03</b>
<b>H. CRUDE OIL PRICE</b>									
<b>Crude Oil and Natural Gas Price Realisation</b>									
In USD /BBL	30.43	42.74	44.09	38.98		66.33	61.30	63.27	63.62
In Rs/BBL	2,308.72	3,179.00	3,252.08	2,910.64		4,613.25	4,317.36	4,506.72	4,478.85
<b>Natural Gas Price realisation</b>									
In USD/MMBTU	2.39	2.39	1.79	2.19		3.69	3.69	3.23	3.54
In Rs./MMBTU	181.33	177.77	132.03	163.53		256.64	259.89	230.07	249.22
Exchange Rate	75.87	74.38	73.76	74.67		69.55	70.43	71.23	70.40