

OIL INDIA LIMITED

A.FINANCIAL RESULTS (Rs. crore)								
Particulars	Q1 2022-23	Q2 2022-23	Q3 2022-23	Nine Months 2022-23	Q1 2021-22	Q2 2021-22	Q3 2021-22	Nine Months 2021-22
Income								
Operating Revenue	5967.55	5775.96	5879.41	17622.92	3003.69	3311.18	3736.70	10051.57
Other Income	62.31	894.85	102.22	1059.38	67.09	367.58	968.50	1403.17
Total Income	6029.86	6670.81	5981.63	18682.30	3070.78	3678.76	4705.20	11454.74
Expenditure								
Employee Benefit Expenses	444.58	467.16	446.07	1357.81	421.70	453.01	432.98	1307.69
DD&A Cost	386.81	423.60	453.58	1263.99	397.49	420.21	467.77	1285.47
Statutory Levies	1643.48	2511.22	1868.65	6023.35	871.73	907.43	1039.86	2819.02
Other Expenditure	1207.84	958.31	566.25	2732.40	474.02	1005.91	966.97	2446.90
Finance Cost	204.18	211.33	200.96	616.47	222.06	186.98	174.75	583.79
Total expenditure	3922.18	4562.71	3678.70	12163.59	2393.41	3004.96	3112.00	8510.37
Profit Before Tax (PBT)	2107.68	2108.10	2302.93	6518.71	677.37	673.80	1593.20	2944.37
Provision for Corporate Tax	552.19	387.57	556.83	1496.59	169.43	169.34	348.30	687.07
Profit After Tax (PAT)	1555.49	1720.53	1746.10	5022.12	507.94	504.46	1244.90	2257.30
EPS (Rs)	14.34	15.87	16.10	46.31	4.68	4.66	11.48	20.82

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B.PHYSICAL QTY								
Particulars	Q1 2022-23	Q2 2022-23	Q3 2022-23	Nine Months 2022-23	Q1 2021-22	Q2 2021-22	Q3 2021-22	Nine Months 2021-22
1. Production								
Crude Oil (MMT) (incl. JV)	0.779	0.790	0.807	2.376	0.748	0.760	0.754	2.263
Natural Gas (BCM) (incl. JV)	0.771	0.823	0.806	2.400	0.711	0.807	0.793	2.311
2. Sales								
Crude Oil (MMT) (incl. JV)	0.764	0.776	0.772	2.312	0.722	0.738	0.727	2.187
Natural Gas (incl. JV)	0.572	0.626	0.610	1.808	0.564	0.603	0.588	1.755
3. Sale of Purchase Gas (BCM)	0.022	0.029	0.03	0.083	0.044	0.070	0.045	0.159

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C. FINANCIAL FIGURES (Rs. crore)								
Particulars	Q1 2022-23	Q2 2022-23	Q3 2022-23	Nine Months 2022-23	Q1 2021-22	Q2 2021-22	Q3 2021-22	Nine Months 2021-22
Crude Oil (incl. JV)	4709.74	4400.27	3972.46	13082.47	2527.29	2752.11	3034.62	8314.02
Natural Gas (incl. JV & Subsidy)	1030.33	1184.66	1660.27	3875.26	297.75	340.34	512.87	1150.96
Renewables	45.56	32.60	18.60	96.76	39.45	42.33	23.06	104.84
Other Operating Revenue	181.92	158.43	228.08	568.43	139.20	176.40	166.15	481.75
Revenue from operations	5967.55	5775.96	5879.41	17622.92	3003.69	3311.18	3736.70	10051.57
Other Income	62.31	894.85	102.22	1059.38	67.09	367.58	968.50	1403.17
D. PRICE REALISATION								
Crude Oil(USD/BBL)	112.73	100.59	88.33	100.27	67.15	71.35	78.59	72.41
Natural Gas (USD/MMBTU)	6.10	6.10	8.57	6.92	1.79	1.79	2.90	2.16
Special Additional Excise Duty (Windfall Tax) (USD/BBL)	-	25.90	11.20	12.54	-	-	-	-

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E. DDA COST (Rs. crore)								
Particulars	Q1 2022-23	Q2 2022-23	Q3 2022-23	Nine Months 2022-23	Q1 2021-22	Q2 2021-22	Q3 2021-22	Nine Months 2021-22
Depreciation	100.94	113.50	111.43	325.87	90.83	92.60	98.19	281.62
Depletion	281.32	305.35	336.55	923.22	302.28	323.11	364.98	990.37
Amortization	4.55	4.75	5.60	14.90	4.38	4.50	4.60	13.48
Total	386.81	423.60	453.58	1263.99	397.49	420.21	467.77	1285.47
F. STATUTORY LEVIES (Rs. crore)								
Royalty	849.32	809.18	789.90	2448.40	442.09	439.41	525.28	1406.78
Excise Duty/ Windfall tax	0.00	1132.63	503.25	1635.88	0.00	0.00	0.00	0.00
OIDB Cess	794.16	569.50	575.41	1939.07	429.64	468.02	514.58	1412.24
Total	1643.48	2511.30	1868.56	6023.35	871.73	907.43	1,039.86	2,819.02
Royalty								
Onshore								
- Crude Oil	756.33	704.24	643.25	2103.82	417.18	412.30	482.03	1311.51
- Natural Gas	92.99	104.94	146.65	344.58	24.91	27.11	43.25	95.27
Total	849.32	809.18	789.90	2448.40	442.09	439.41	525.28	1406.78
G. OTHER EXPENDITURE (Rs. crore)								
Provisions	391.99	22.18	(21.54)	392.63	21.24	467.93	380.71	869.88
Consumption of materials	73.43	72.84	76.50	222.77	62.90	76.64	59.67	199.21
Contract Cost	369.29	372.38	394.79	1136.46	293.71	276.38	413.49	983.58
Insurance, rent, CSR, sundry exps. etc.	320.27	359.25	99.60	779.12	90.11	58.36	64.12	212.59
Exploration cost written off	52.86	131.58	16.98	201.42	6.06	126.60	48.98	181.64
Total	1207.84	958.23	566.33	2732.40	474.02	1005.91	966.97	2446.90

Note: Figures of previous periods have been regrouped/ reclassified, wherever necessary, to confirm to current periods classifications

Numaligarh Refinery Limited

Particulars	Q1 2022-23	Q2 2022-23	Q3 2022-23	9 Months 2022- 23	Q1 2021-22	Q2 2021-22	Q3 2021-22	9 Months 2021- 22
PHYSICAL PERFORMANCE:								
Crude Throughput (TMT) :	786.62	773.25	798.37	2,358.24	640.03	676.13	614.06	1,930.22
Distillate Yield	88.84%	86.95%	88.41%	88.08%	82.43%	86.97%	85.36%	84.94%
FINANCIAL PERFORMANCE (Rs. crore)								
TOTAL OPERATING INCOME	8,749.33	7,558.60	7,635.72	23,943.65	4,865.95	5,721.50	5,965.57	16,553.02
EBITDA	1,988.25	1,069.65	1,121.80	4,179.70	985.81	1,364.75	1,168.85	3,519.41
PBT	1,906.48	976.88	1,041.48	3,924.83	913.40	1,286.66	1,095.24	3,295.30
PAT	1,406.64	727.78	799.14	2,933.56	678.46	956.78	794.12	2,429.36
CAPEX	1,183.88	1,596.79	1,361.51	4,142.18	283.62	761.78	893.36	1,938.76
Gross Refining Margin (\$/bbl)	32.39	13.84	13.48	19.71	5.21	13.47	12.48	10.43