

## OIL INDIA LIMITED

<b>A.FINANCIAL RESULTS (Rs. crore)</b>						
<b>Particulars</b>	<b>Q1 2022-23</b>	<b>Q2 2022-23</b>	<b>Half Yearly 2022-23</b>	<b>Q1 2021-22</b>	<b>Q2 2021-22</b>	<b>Half Yearly 2021-22</b>
<b>Income</b>						
Operating Revenue	5967.55	5775.96	11743.51	3003.69	3311.18	6314.87
Other Income	62.31	894.85	957.16	67.09	367.58	434.67
<b>Total Income</b>	<b>6029.86</b>	<b>6670.81</b>	<b>12700.67</b>	<b>3070.78</b>	<b>3678.76</b>	<b>6749.54</b>
<b>Expenditure</b>						
Employee Benefit Expenses	444.58	467.16	911.74	421.70	453.01	874.71
DD&A Cost	386.81	423.60	810.41	397.49	420.21	817.70
Statutory Levies	1643.48	2511.22	4154.70	871.73	907.43	1779.16
Other Expenditure	1207.84	958.31	2166.15	474.02	1005.91	1479.93
Interest Cost	204.18	211.33	415.51	222.06	186.98	409.04
<b>Total expenditure</b>	<b>3922.18</b>	<b>4562.71</b>	<b>8484.89</b>	<b>2393.41</b>	<b>3004.96</b>	<b>5398.37</b>
<b>Profit Before Tax (PBT)</b>	<b>2107.68</b>	<b>2108.10</b>	<b>4215.78</b>	<b>677.37</b>	<b>673.80</b>	<b>1351.17</b>
<b>Provision for Corporate Tax</b>	<b>552.19</b>	<b>387.57</b>	<b>939.76</b>	<b>169.43</b>	<b>169.34</b>	<b>338.77</b>
<b>Profit After Tax (PAT)</b>	<b>1555.49</b>	<b>1720.53</b>	<b>3276.02</b>	<b>507.94</b>	<b>504.46</b>	<b>1012.40</b>
<b>EPS (Rs)</b>	<b>14.34</b>	<b>15.87</b>	<b>30.21</b>	<b>4.68</b>	<b>4.66</b>	<b>9.34</b>

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<b>B.PHYSICAL QTY</b>						
<b>Particulars</b>	<b>Q1 2022-23</b>	<b>Q2 2022-23</b>	<b>Half Yearly 2022-23</b>	<b>Q1 2021-22</b>	<b>Q2 2021-22</b>	<b>Half Yearly 2021-22</b>
<b>1. Production</b>						
Crude Oil (MMT) (incl. JV)	0.779	0.790	<b>1.569</b>	0.748	0.760	<b>1.508</b>
Natural Gas (BCM) (incl. JV)	0.771	0.823	<b>1.594</b>	0.712	0.806	<b>1.518</b>
<b>2.Sales</b>						
Crude Oil (MMT) (incl. JV)	0.764	0.776	<b>1.540</b>	0.723	0.738	<b>1.461</b>
Gas Sales (BCM)						
- Excl JV	0.547	0.591	1.138	0.524	0.576	1.100
- JV	0.025	0.035	0.060	0.040	0.027	0.067
Natural Gas (incl. JV)	0.572	0.626	<b>1.198</b>	0.564	0.603	<b>1.168</b>
<b>3. Sale of Purchase Gas (BCM)</b>	0.022	0.029	<b>0.051</b>	0.044	0.070	<b>0.114</b>

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<b>C. FINANCIAL FIGURES (Rs. crore)</b>						
<b>Particulars</b>	<b>Q1 2022-23</b>	<b>Q2 2022-23</b>	<b>Half Yearly 2022-23</b>	<b>Q1 2021-22</b>	<b>Q2 2021-22</b>	<b>Half Yearly 2021-22</b>
Crude Oil (incl. JV)	4709.74	4400.27	9110.01	2527.29	2752.11	5279.40
Natural Gas (incl. JV)	1030.33	1184.66	2214.99	297.75	340.34	638.09
Renewables	45.56	32.60	78.16	39.45	42.33	81.78
Other Operating Income	181.92	158.43	340.35	139.20	176.40	315.60
<b>Revenue from operations</b>	<b>5967.55</b>	<b>5775.96</b>	<b>11743.51</b>	<b>3003.69</b>	<b>3311.18</b>	<b>6314.87</b>
<b>Other Income</b>	<b>62.31</b>	<b>894.85</b>	<b>957.16</b>	<b>67.09</b>	<b>367.58</b>	<b>434.67</b>
<b>D. PRICE REALISATION</b>						
<b>Crude Oil(USD/BBL)</b>	112.73	100.59	106.53	67.15	71.35	69.28
<b>Natural Gas (USD/MMBTU)</b>	6.10	6.10	6.10	1.79	1.79	1.79
<b>Special Additional Excise Duty (Windfall Tax) (USD/BBL)</b>	-	23.82	12.18	-	-	-

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<b>E. DDA COST (Rs. crore)</b>						
Particulars	Q1 2022-23	Q2 2022-23	Half Yearly 2022-23	Q1 2021-22	Q2 2021-22	Half Yearly 2021-22
Depreciation	100.94	113.50	214.44	90.83	92.60	183.43
Depletion	281.32	305.35	586.67	302.28	323.11	625.39
Amortization	4.55	4.75	9.30	4.38	4.50	8.88
<b>Total</b>	<b>386.81</b>	<b>423.60</b>	<b>810.41</b>	<b>397.49</b>	<b>420.21</b>	<b>817.70</b>
<b>F. STATUTORY LEVIES (Rs. crore)</b>						
Royalty	849.32	809.18	1658.50	442.09	439.41	881.50
Excise Duty/ Windfall tax	0.00	1132.63	1132.63	0.00	0.00	0.00
OIDB Cess	794.16	569.50	1363.66	429.64	468.02	897.66
<b>Total</b>	<b>1643.48</b>	<b>2511.30</b>	<b>4154.78</b>	<b>871.73</b>	<b>907.43</b>	<b>1,779.16</b>
<b>Royalty</b>						
Onshore						
- Crude Oil	756.33	704.24	1460.57	417.18	412.30	829.48
- Natural Gas	92.99	104.94	197.93	24.91	27.11	52.02
<b>Total</b>	<b>849.32</b>	<b>809.18</b>	<b>1658.50</b>	<b>442.09</b>	<b>439.41</b>	<b>881.50</b>
<b>G. OTHER EXPENDITURE (Rs. crore)</b>						
Provisions	391.99	22.18	414.17	21.24	467.93	489.17
Consumption of materials	73.43	72.84	146.27	62.90	76.64	139.54
Contract Cost	369.29	372.38	741.67	293.71	276.38	570.09
Insurance, rent, CSR, sundry exps. etc.	320.27	359.25	679.52	90.11	58.36	148.47
Exploration cost written off	52.86	131.58	184.44	6.06	126.60	132.66
<b>Total</b>	<b>1207.84</b>	<b>958.23</b>	<b>2166.07</b>	<b>474.02</b>	<b>1005.91</b>	<b>1479.93</b>

Note: Figures of previous periods have been regrouped/ reclassified, wherever necessary, to confirm to current periods classifications

## Numaligarh Refinery Limited

Particulars	Q1 2022-23	Q2 2022-23	Half Yearly 2022-23	Q1 2021-22	Q2 2021-22	Half Yearly 2021- 22
<b>PHYSICAL PERFORMANCE:</b>						
Crude Throughput ( TMT) :	786.62	773.25	1,559.87	640.03	676.13	1,316.16
Distillate Yield	88.84%	86.95%	87.91%	82.43%	86.94%	84.75%
<b>FINANCIAL PERFORMANCE (Rs. crore)</b>						
TOTAL OPERATING INCOME	8,749.33	7,558.60	16,307.93	4,865.95	5,722.14	10,588.09
EBITDA	1,988.25	1,069.65	3,057.90	985.81	1,364.55	2,350.36
PBT	1,906.48	976.88	2,883.36	913.40	1,286.66	2,200.06
PAT	1,406.64	727.78	2,134.42	678.46	956.78	1,635.24
CAPEX	1,183.88	1,596.79	2,780.67	283.62	761.78	1,045.40
Gross Refining Margin (\$/bbl)	32.39	13.84	23.04	5.21	13.47	9.46